

APPLICATION FOR ADDITIONAL SPECIAL VARIATION TO GENERAL INCOME

2022-23

WORKSHEET 1

Step 1: Fill out council details	Colour code
Step 2: Fill out any existing variation information	Enter data in the blue input cells
Step 3: Fill out crown land adjustments, catch up & excess, valuation objections	Hard-coded values that should not be changed
Step 4: Fill out proposed special variation amounts	Key outputs
	Special instructions

All dollars in nominal terms

Council Name:
 Council Name if not listed:

Contact Details:

Name:
Position:

If your councils' name is not in the list, please enter it in cell E14

A. Existing special variations (SVs)

1. Does the council have any existing SV(s) that means it has an increase above the rate peg for any year from 2022-23 (Year 1) onwards?

B. Council's Notional General Income

2. Enter Council's NGI for 2021-22 (\$ nominal)

C. Council's modelling assumptions

3. Enter Council's assumed rate peg for 2022-23.
 4. Has the 2021-22 LTFP been exhibited or only adopted?
 5. Enter adoption date of Council's LTFP.

D. Proposed special variations (SVs)

6. The council is applying for a one-year increase (s508(2)).
 7. Is the special variation permanent or temporary?
 If temporary, the number of years before the special variation is due to expire (This is set to 1-year for this application).
 8. Percentage rate peg for the first year of the SV period (2022-23). This will autofill with the selection of Council.
 9. Enter the percentage above the rate peg the council is applying for in 2022-23.

select option

 enter %

Note: maximum allowed = 1.30%

E. Expiring special variations (SVs)

10. Does the council have an expiring variation? If yes, please specify when.

1st Expiring SV select option	na
2nd Expiring SV select option	na

11. If the council has an expiring variation, enter the \$ amount expiring in row 80 below.

F. Crown Land adjustments, catch ups, valuation objections

12. Enter the amount of any Crown Land adjustments required.

13. Enter the amount for any catch ups or excess adjustments required.

14. Enter any valuation objections required (input as a positive whole number).

	\$	% Y 0 income
enter \$		0.00%
enter \$		0.00%
enter \$		0.00%

G. Requested annual percentage increases and expiring SV amounts

A special variation is the total % increase permitted in a council's general income, including the rate peg and Crown land adjustments, before adjustments are made for catch ups/excesses and valuation objections.

Note: Approved SV% increases do not change if the actual rate peg turns out to be different from that assumed for a particular year.

Table 1 Requested annual percentage increases and expiring SV amounts

Financial year	Year 0 2021-22	Year 1 2022-23	Year 2 2023-24	Year 3 2024-25	Year 4 2025-26	Year 5 2026-27	Year 6 2027-28	Year 7 2028-29
Annual % increases								
na - leave blank								
Rate peg only		0.70%	0.00%	0.00%	2.00%	0.00%	0.00%	0.00%
<i>plus</i> na		0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
<i>plus</i> percentage above the rate peg		1.30%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
<i>plus</i> Crown Land adjustment		0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Proposed SV	na	2.00%						
Cumulative % increase								
Rate peg only		0.70%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
<i>plus</i> additional increases		1.30%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Proposed SV	na	2.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Expiring special variations								
\$ value of expiring special variations (ESV)	\$ (nominal)							
	% value of ESV	0.00%	0.00%					